



香港交易所

30/9/2015

2/10/2015

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

	_____		_____		
))
			_____	_____	_____
()		_____	_____	_____
			_____	_____	_____

3.

	_____		_____		
))
			_____	_____	_____
()		_____	_____	_____
			_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)			
	_____	_____	_____	_____	_____
	696,379,996	_____	_____	_____	_____
	(1,369,000)	_____	_____	_____	_____
	695,010,996	_____	_____	_____	_____

III.

(/ /) _____					
2009 7					
23					
3.58/					
11,264,000					11,264,000
(I)					
2. 2010 5					
27					
2.78/					
0					-
(I)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(I)					
4. 2015 5					
22					
11.70/					
6,000,000					6,000,000
(I)					
			A. () _____		
			() _____		
			() _____		
	() _____				

(/ /)

1. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

(/ /)()	
1. _____ _____	
_____ (/ /)	
_____ (I)	
2. _____ _____	
_____ (/ /)	
_____ (I)	
3. _____ _____	
_____ (/ /)	
_____ (I)	
_____ D. ()	
_____ ()	
_____ ()	

1.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

2.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

3.	HK\$		(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

4.			(I)	_____	
		(/ /)		(/ /)	
				(/ /)	
		(/ /)			_____

5.	_____	(/ /)	(/ /) (/ /)	(1) _____ _____
6.		(/ /)	(/ /)	(1) 18/09/2015 27/05/2015 <u>(1,369,000)</u> _____
7.		(/ /)	(/ /) (/ /)	(1) _____ _____
8.	_____	(/ /)	(/ /) (/ /)	(1) _____ _____

		(I) _____	
9.	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____
		(I) _____	
10.	(/ /)	(/ /)	
()	_____	(/ /)	
	(/ /)		

		E. ()	<u>(1,369,000)</u>
		()	_____
		()	_____

A	E	(1)	<u>(1,369,000)</u>
		(2)	_____

